| UNITED STATES BANKRUPTCY COURT DISTRICT OF           |                                       |   |  |         |  |
|--|---------------------------------------|---|--|---------|--|
| In re  | Debtor                                |   | SUBPOENA IN AN<br>ADVERSARY PROCEEDING   |         |  |
|  |                                       |   | Case No  |         |  |
|  | Plaintiff                             |   | Chapter  |         |  |
| vs.  |                                       |   | Adv. Proc. No.   |         |  |
| TO:  | Defendant                             |   |  |         |  |
| ☐ YOU ARE COMMANDED in the above adversary proceed   |                                       | Bankruptcy Court                              | at the place, date, and time specified below to to   | estify  |  |
| PLACE  |                                       |   | COURTROOM  |         |  |
|  |                                       |   | DATE AND TIME  |         |  |
| □ YOU ARE COMMANDED above adversary proceeding.      | to appear in the place, date, an      | nd time specified b                           | below to testify at the taking of a deposition in th   | e       |  |
| PLACE  |                                       | DAT   | TE AND TIME  |         |  |
| ☐ YOU ARE COMMANDED and time specified below (list o |                                       | ion and copying of                            | f the following documents or objects at the place  | , date, |  |
| PLACE  |                                       | DAT   | DATE AND TIME  |         |  |
| □ YOU ARE COMMANDED                                  | to permit inspection of the following | lowing premises a                             | t the date and time specified below:   |         |  |
| PREMISES   |                                       | DAT   | DATE AND TIME  |         |  |
| agents, or other persons who c                       | onsent to testify on its behalf, a    | nd may set forth, f                           | ignate one or more officers, directors, or managi<br>for each person designated, the matters on which<br>ings by Rule 7030, Fed.R.Bankr.P. |         |  |
| ISSUING OFFICER SIGNA                                |                                       | <u>, , , , , , , , , , , , , , , , , , , </u> | DATE   |         |  |
| ISSUING OFFICER'S NAM                                | E, ADDRESS AND PHONE N                | NUMBER  |  |         |  |

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| FROOF OF SERVICE  |               |             |   |  |  |
|---|---------------|-------------|---|--|--|
| SERVED  | DATE          | PLACE       |   |  |  |
| SERVED ON (PRINT NAME)  |               |             | MANNER OF SERVICE                                   |  |  |
| SERVED BY (PRINT NAME)  |               |             | TITLE   |  |  |
|   | DECLARATION ( | F SERVE     | ER  |  |  |
| I declare under penalty of per<br>the Proof of Service is true and correct<br>Executed on | -             | l States of | America that the foregoing information contained in |  |  |
| DATE Signatur   |               |             | e of Server   |  |  |

Rule 45, Fed.R.Civ.P., Parts (c) & (d) made applicable in cases under the Bankruptcy Code by Rule 9016, Fed.R.Bankr.P.

## (c) PROTECTION OF PERSONS SUBJECT TO SUBPOENAS.

- (1) A party or an attorney responsible for the issuance and service of a subpoena shall take reasonable steps to avoid imposing undue burden or expense on a person subject to that subpoena. The court on behalf of which the subpoena was issued shall enforce this duty and impose upon the party or attorney in breach of this duty an appropriate sanction, which may include, but is not limited to, lost earnings and a reasonable attorney's fee.
- (2)(A) A person commanded to produce and permit inspection and copying of designated books, papers, documents or tangible things, or inspection of premises need not appear in person at the place of production or inspection unless commanded to appear for deposition, hearing or trial.
- (B) Subject to paragraph (d)(2) of this rule, a person commanded to produce and permit inspection and copying may, within 14 days after service of the subpoena or before the time specified for compliance if such time is less than 15 days after service, serve upon the party or attorney designated in the subpoena written objection to inspection or copying of any or all of the designated materials or of the premises. If objection is made, the party serving the subpoena shall not be entitled to inspect and copy the materials or inspect the premises except pursuant to an order of the court by which the subpoena was issued. If objection has been made, the party serving the subpoena may, upon notice to the person commanded to produce, move at any time for an order to compel the production. Such an order to compel production shall protect any person who is not a party or an officer of a party from significant expense resulting from the inspection and copying commanded
- (3)(A) On timely motion, the court by which a subpoena was issued shall quash or modify the subpoena if it
  - (i) fails to allow reasonable time for compliance;
  - (ii) requires a person who is not a party or an officer of a party to travel to a place more than 100 miles from the place where that person resides, is employed or regularly transacts business in person, except that, subject to the provisions of clause

- (c)(3)(B)(iii) of this rule, such a person may in order to attend trial be commanded to travel from any such place within the state in which the trial is held, or
- (iii) requires disclosure of privileged or other protected matter and no exception or waiver applies, or
  - (iv) subjects a person to undue burden

## (B) If a subpoena

Address of Server

- (i) requires disclosure of a trade secret or other confidential research, development, or commercial information, or
- (ii) requires disclosure of an unretained expert's opinion or information not describing specific events or occurrences in dispute and resulting from the expert's study made not at the request of any party, or
- (iii) requires a person who is not a party or an officer of a party to incur substantial expense to travel more than 100 miles to attend trial, the court may, to protect a person subject to or affected by the subpoena, quash or modify the subpoena or, if the party in whose behalf the subpoena is issued shows a substantial need for the testimony or material that cannot be otherwise met without undue hardship and assures that the person to whom the subpoena is addressed will be reasonably compensated, the court may order appearance or production only upon specified conditions.

## (d) DUTIES IN RESPONDING TO SUBPOENA.

- (1) A person responding to a subpoena to produce documents shall produce them as they are kept in the usual course of business or shall organize and label them to correspond with the categories in the demand.
- (2) When information subject to a subpoena is withheld on a claim that it is privileged or subject to protection as trial preparation materials, the claim shall be made expressly and shall be supported by a description of the nature of the documents, communications, or things not produced that is sufficient to enable the demanding party to contest the claim.